

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฮ่องกงและตลาดหุ้นจีนฟื้นตัวต่อเนื่อง ขานรับธนาคารกลางจีนได้ประกาศลดสัดส่วนการกันสำรองของแบงก์พาณิชย์จีน (RRR) ลง 0.50% โดยจะมีผลบังคับใช้ตั้งแต่วันที่ 5 ก.พ. ซึ่งจะช่วยให้สภาพคล่องให้กับตลาดเงินของจีนได้ราว 1 ล้านล้านหยวน (1.39 แสนล้านดอลลาร์) นอกจากนี้ธนาคารกลางจีนยังอนุญาตให้บริษัทพัฒนาอสังหาริมทรัพย์ใช้ดอลลาร์ เชิงพาณิชย์เป็นหลักทรัพยค้ำประกันในการกู้เงินจากธนาคาร เพื่อให้บริษัทเหล่านี้นำเงินมาชำระหนี้สิน หรือ rollover หุ้นกู้ได้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบจากแรงขายทำกำไรระยะสั้น หลังเมื่อวานนี้ SET ฟื้นตัวแรง รอข้อมูล GDP สหรัฐฯ ไตรมาส 4/66 ในคืนนี้ และพุงนี้ไม่มีตัวเลข PCE เพื่อจับสัญญาณเงินเฟ้อสหรัฐฯ และอัตราดอกเบี้ยของเฟด เรามองการที่ GDP ของไทยออกมาที่ 1.8% ต่ำกว่าตลาดคาด จะเปิดทางให้รัฐบาลออกมาตรการกระตุ้นเศรษฐกิจเพิ่มเติม รวมทั้งเดินหน้ามาตรการ Digital wallet

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ย่อตัวลงไม่ต่ำกว่าแนว ๆ 1,360 จุด แนะนำซื้อเพื่อหวังผลซื้อติดกลับได้แนว ๆ 1,387 จุดก่อน หุนที่แนะนำ PTTEP, TOP



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแนว ๆ 830-827 จุด ยังมีลุ้นติดกลับขึ้นไปแนว ๆ 844 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 830-844 จุด รับรู้กำไร

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